

**ASX Circular****Date:** 15 December, 2004**Key topics**

1. Verticon Group Limited
2. ASX code: VGP
3. Quotation commences Friday 17 December at 10:40 am EDST.

Reading List

Banks
 Client Advisers (Brokers)
 Compliance Managers
 DTR Operators
 Issuers
 Institutions
 Managing Directors
 Non Broker Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries

ASX Contact

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No responsibility is accepted for any inaccuracies contained in the matter published.

VERTICON GROUP LIMITED - COMMENCEMENT OF OFFICIAL QUOTATION

Verticon Group Limited (the "Company") was admitted to the official list of Australian Stock Exchange Limited ("ASX") on Wednesday 15 December 2004.

Official quotation of the following securities will commence at 10.40 am EDST on Friday 17 December 2004.

Quoted securities:	62,333,333 ordinary shares fully paid.
ASX Code:	VGP
Time:	10.40 AM EDST
SEAT Abbreviation:	VERTICON
ISIN:	AU000000VGP4
Home Branch:	MELBOURNE
GICS:	To be advised
Registered Office:	Level 4, 580 St Kilda Road Melbourne VIC 3000 Tel: (03) 8530 3500 Fax: (03) 9529 3833 Email: verticon@verticon.com.au
Company Secretary:	Mr Peter Cooper
Share Registry:	ASX Perpetual Registrars Limited Level 4, 333 Collins Street Melbourne VIC 3000
Underwriter/ Lead Manager:	Bell Potter Securities Limited Level 28, 80 Collins Street Melbourne VIC 3000 Tel: 1300 137 278
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored subregister.
State of incorporation:	Victoria
ASX restricted securities:	None
Dividend Policy:	Refer to prospectus.
Activities:	Crane and material hoist hire
Issue Price:	\$1.20