



Market Announcement

20 July 2021

R3D Resources Limited – (ASX: R3D) – Anticipated Reinstatement to Official Quotation

Description

The securities of R3D Resources Limited ('R3D') are expected to be reinstated to Official Quotation at the commencement of trading at approximately 10:06:45 AM AEST on Thursday, 22 July 2021, following R3D's re-compliance with Chapters 1 and 2 of the ASX Listing Rules. R3D raised \$4.25 million pursuant to the offer under its prospectus dated 26 May 2021 ('Prospectus') by the issue of 21,250,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	78,707,681
ASX Code:	R3D
Time:	10:06:45 AM AEST (+/- 15 seconds) as part of Group 4
Date:	Thursday, 22 July 2021
ASX Trade Abbreviation:	R3D RESRCS
ISIN:	AU000000R3D8
Home Branch:	Sydney
Industry Classification:	Mineral exploration
Registered Office:	R3D Resources Limited Address: 169 Blues Point Road, North Sydney NSW 2060 Phone: +61 2 9392 8032 Email: admin@r3dresources.com.au
Company Secretary:	Robert Waring
Share Registry:	Computershare Investor Services Pty Limited Address: Yarra Falls, 452 Johnston Street, Abbotsford VIC 3067 Phone: +61 3 9415 4000 and 1300 850 505 Email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 2.13 of R3D's Prospectus
Activities:	Copper and gold exploration, development and production
Lead Manager:	Sanlam Private Wealth Pty Ltd
Underwriter:	N/A

ASX Restricted Securities:	<p>27,621,237 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 July 2023, being 24 months from the date of reinstatement of trading in R3D's securities.</p> <p>15,024,252 unquoted options classified by ASX as restricted securities and to be held in escrow until 22 July 2023, being 24 months from the date of reinstatement of trading in R3D's securities.</p> <p>40,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 24 August 2021, being 12 months from the date of issue.</p> <p>600,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 14 November 2021, being 12 months from the date of issue.</p> <p>420,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 November 2021, being 12 months from the date of issue.</p> <p>180,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 November 2021, being 12 months from the date of issue.</p> <p>714,740 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 December 2021, being 12 months from the date of issue.</p> <p>160,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 23 April 2022, being 12 months from the date of issue.</p> <p>8,000 unquoted options classified by ASX as restricted securities and to be held in escrow until 24 August 2021, being 12 months from the date of issue.</p> <p>120,000 unquoted options classified by ASX as restricted securities and to be held in escrow until 14 November 2021, being 12 months from the date of issue.</p> <p>84,000 unquoted options classified by ASX as restricted securities and to be held in escrow until 20 November 2021, being 12 months from the date of issue.</p> <p>36,000 unquoted options classified by ASX as restricted securities and to be held in escrow until 25 November 2021, being 12 months from the date of issue.</p> <p>142,948 unquoted options classified by ASX as restricted securities and to be held in escrow until 7 December 2021, being 12 months from the date of issue.</p> <p>32,000 unquoted options classified by ASX as restricted securities and to be held in escrow until 23 April 2022, being 12 months from the date of issue.</p>
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Other Securities Not Quoted:	Nil
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What do I need to do and by when?

Please refer to R3D's Prospectus.



Need more information?

For further information, please call +61 3 9415 4000 or 1300 850 505.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Maria Clemente

Adviser, Listings Compliance (Sydney)