



R3D Resources Limited | ACN: 111 398 040 | ASX: R3D

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Company Announcements Office
Australian Securities Exchange

Tartana Takeover Offer Update

On 4 February 2021 R3D Resources Limited (ASX:R3D) announced an off-market takeover offer dated 5 February 2021 (Offer) for all of the ordinary shares in Tartana Resources Limited (ACN 126 905 726) (Tartana). The Offer closed at 7.00pm (Sydney Time) on 31 July 2021 and at that date R3D had a relevant interest in 99.89% of Tartana shares. On 20 July 2021 R3D advised that it had proceeded with the compulsory acquisition of the remaining Tartana shares in respect of which it has not received acceptances under the Offer. The compulsory acquisition process is expected to be finalised on or about 23 August 2021.

Release of Restricted Securities from Escrow

In accordance with ASX Listing Rule 3.10A, R3D advises that 40,000 fully paid ordinary shares and 8,000 options, classified by ASX as restricted securities, are due for release from escrow on 24 August 2021. The Options are not listed and have an exercise price of \$0.40 and expire if not exercised by 14 July 2026. The Company will apply for quotation of these shares within five business days of this date, as required by ASX Listing Rule 2.8.5.

R3D Resources Limited

Robert J Waring
Company Secretary

This announcement was authorised by the R3D Board of Directors.