



R3D Resources Limited | ACN: 111 398 040 | ASX: R3D

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Company Announcements Office
Australian Securities Exchange

R3D Resources Issues Shares for Beefwood (EPM 26399) Option

On 31 August 2021 R3D Resources Limited (ASX:R3D) updated its announcement of 3 August 2021 and advised that it has issued 1,925,000 shares to acquire the option to purchase the Beefwood Project (EPM 26399). The shares are subject to a 12-month voluntary escrow, which expires on 23 August 2022.

Tartana Takeover Completed and Issue of Shares and Options

On 4 February 2021 R3D announced an off-market takeover offer dated 5 February 2021 (Offer) for all of the ordinary shares in Tartana Resources Limited (ACN 126 905 726) (Tartana). The Offer closed on 31 July 2021 and at that date R3D had a relevant interest in 99.89% of Tartana shares. On 20 July 2021 R3D advised that it had proceeded with the compulsory acquisition of the remaining Tartana shares in respect of which it has not received acceptances under the Offer. The compulsory acquisition process has been finalised and 126,805 shares and 25,361 options (on a 1 for 5 basis) have issued to the remaining nine former Tartana shareholders. R3D now owns 100% of Tartana.

Release of Restricted Securities from Escrow

In accordance with ASX Listing Rule 3.10A, R3D advises that 40,000 fully paid ordinary shares and 8,000 options, classified by ASX as restricted securities, were released from escrow on 24 August 2021. The Options are not listed and have an exercise price of \$0.40 and expire if not exercised by 14 July 2026. The Company now applies for quotation of these shares in accordance with ASX Listing Rule 2.8.5.

Appendix 2A

An Appendix 2A for the issue of the above 2,051,805 shares and 25,361 options were submitted prior to this announcement.

A separate Appendix 2A for the release of restricted securities from escrow (being 40,000 fully paid ordinary shares and 8,000 options) was submitted prior to this announcement.

R3D Resources Limited

Robert J Waring
Company Secretary

This announcement was authorised by the R3D Company Secretary.