



ASX RELEASE (13 FEBRUARY 2024)

Convertible Note Maturity Date Extended

R3D Resources Limited (ASX: **R3D**) (the **Company**) (renamed Tartana Minerals Limited) is pleased to confirm that it has secured an agreement from Convertible Noteholders with Notes totalling \$1 million, extending the maturity date of their Convertible Notes till 30 April 2024.

Chairman, Jihad Malaeb, commented:

“Progress towards achieving steady-state production at our Tartana Copper Sulphate Plant remains frustrated by poor weather conditions limiting site access and delivery of input materials including diesel and acid. However we are confident that once weather issues subside, we will be able to recommence production.

“As a sign of our confidence in the Company, I have given the Convertible Noteholders a personal guarantee that in the event the Company is unable to repay their notes by 30 April 2024.”

Maturity Date Extension Terms

The Convertible Note Agreements permit a majority of the Noteholders to agree to vary the terms of the Notes. A majority of the Noteholders have executed documentation agreeing to the extension of the maturity date of the Notes from 27 January 2024 to 30 April 2024. Execution of this formal documentation follows the earlier execution of in-principle documentation by a majority of the Noteholders. Other than the change to the maturity date, and a personal guarantee from the Chairman in favour of the Noteholders, there are no other changes to the terms of the Convertible Notes.

ENDS

This announcement has been approved by the Board of the Company.

Further Information:

Jihad Malaeb

Chairman

R3D Resources Limited

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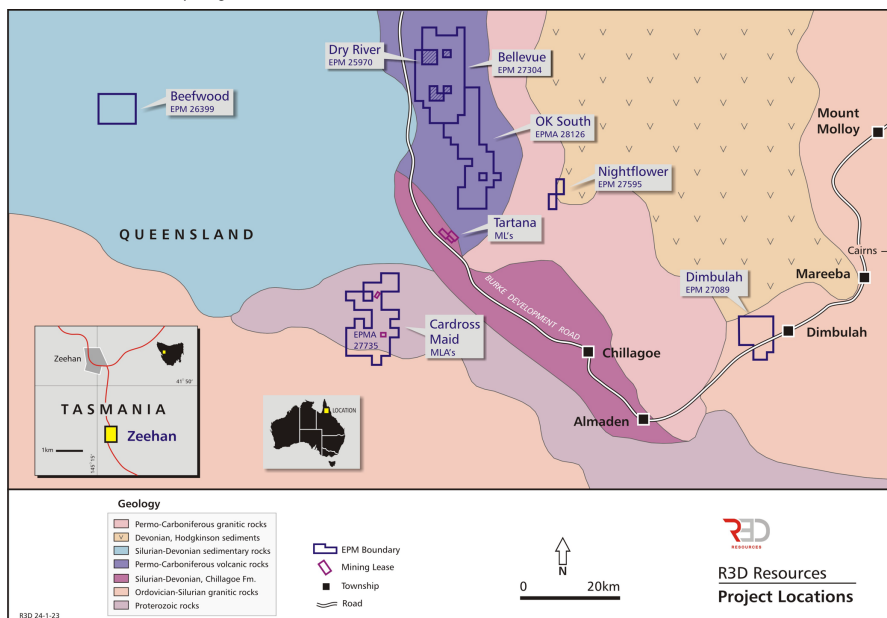
R3D Resources Limited (ASX: R3D)

ACN: 111 398 040

r3dresources.com.au

About R3D Resources Limited

R3D Resources (renamed Tartana Minerals Limited) is a significant copper, gold, silver and zinc explorer and developer in the Chillagoe Region of Far North Queensland. R3D owns several projects of varying maturity, with the most advanced being the Tartana mining leases, which contain an existing heap leach – solvent extraction – crystallisation plant nestled between its Tartana (45,000 tonnes Copper) Queen Grade (39,000 tonnes Zinc) and Mountain Maid (415,000 oz Gold) projects.



The Company confirms that in respect of the Tartana MRE dated 9 February 2023, the Queen Grade MRE dated 14 February 2023, and the Mountain Maid MRE dated 20 February 2023, it is not aware of any new information or data which materially affects the information included in the relevant market announcement, and all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed.

Disclaimer Regarding Forward Looking Statements

This ASX announcement contains various forward-looking statements. All statements, other than statements of historical fact, are forward-looking statements. Forward-looking statements are inherently subject to uncertainties in that they may be affected by a variety of known and unknown risks, variables and factors which could cause actual values or results, performance or achievements to differ materially from the expectations described in such forward-looking statements.

R3D Resources does not give any assurance that the anticipated results, performance or achievements expressed or implied in those forward-looking statements will be achieved.