



MARKET RELEASE

15 December 2004

Verticon Group Limited

ADMISSION TO OFFICIAL LIST

Verticon Group Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 15 December 2004.

Official Quotation of the following securities will commence at 10:40 am E.D.S.T. on Friday, 17 December 2004.

62,333,333 ordinary shares fully paid issued at
\$1.20 per share.

Security Code: VGP

Julia Kagan
Companies Adviser