

8th April 2008

ASX ANNOUNCEMENT

Non-renounceable rights issue – Despath of holding statements

Verticon Group Limited (**Verticon**) today completed the despatch to shareholders of holding statements for the shares issued by Verticon under the non-renounceable rights issue which closed on 31 March 2008.

Andrew Torrington Chief Executive Officer (03) 9860-7704 (0408) 237-137

www.verticon.com.au