



Update Summary

Entity name

TARTANA MINERALS LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Monday December 16, 2024

Reason for the update

Adjustment to issue price and quantum, with further details to be provided in ASX release later today. The Company has issued AUD 900,000 of Note Face Value however the face value of each note is being adjusted from AUD 100,000 to AUD 10,000 and the number of Notes being increased from 9 to 90.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TARTANA MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

111398040

1.3 ASX issuer code

TAT

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Adjustment to issue price and quantum, with further details to be provided in ASX release later today. The Company has issued AUD 900,000 of Note Face Value however the face value of each note is being adjusted from AUD 100,000 to AUD 10,000 and the number of Notes being increased from 9 to 90.

1.4b Date of previous announcement to this update

15/12/2024

1.5 Date of this announcement

16/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

An issue of unquoted convertible securities.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

TATAR : CONVERTIBLE NOTE

Date the +securities the subject of this notification were issued

13/12/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Further information on the terms of this security provided in ASX Announcement of 9 December 2024.

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B form limitations.

Issue details

Number of +securities

90

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 10,000.00000000

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TAT : ORDINARY FULLY PAID	182,645,894

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TATAR : CONVERTIBLE NOTE	500,091
TATAP : OPTION EXPIRING 14-JUL-2026 EX \$0.40	37,331,395
TATAU : OPTION EXPIRING 31-DEC-2025 EX \$0.10	15,137,160



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

90 Convertible Notes convertible into 9,000,000 FPO

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No