



9<sup>th</sup> April 2008

## ASX ANNOUNCEMENT

### Notice under section 708A(5)(e) of the Corporations Act 2001

On 3 April 2008, Verticon Group Limited (**Company**) (ASX : VGP) issued 62,557,679 fully paid ordinary shares at an issue price of 5.6 cents per share (**New Shares**).

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (**Corporations Act**) that:

1. the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
  - (1) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (2) section 674 of the Corporations Act; and
3. as at the date of this notice, there is no excluded information that is required to be disclosed for the purposes of 708A(6)(e) of the Corporations Act.

**Andrew Torrington**  
Chief Executive Officer  
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