



## Announcement Summary

---

**Entity name**

R3D RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 01, 2021

**The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
R3D	ORDINARY FULLY PAID	40,000	02/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

R3D RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

53111398040

### 1.3 ASX issuer code

R3D

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

1/9/2021



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +securities to be quoted are:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

R3DAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

R3D : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

40,000

**And the date the escrow restrictions have ceased or will cease**

24/8/2021

**Issue date**

2/9/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

40,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

40,000 shares (R3DAB) and 8,000 options (R3DAI), classified by ASX as restricted securities, released from escrow on 24 August 2021.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

In accordance with ASX Listing Rule 3.10A, R3D advises that 40,000 fully paid ordinary shares and 8,000 options, classified by ASX as restricted securities, were released from escrow on 24 August 2021. The Options are not listed and have an exercise price of \$0.40 and expire if not exercised by 14 July 2026. The Company now applies for quotation of these shares in accordance with ASX Listing Rule 2.8.5.





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
R3D : ORDINARY FULLY PAID	78,747,681

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
R3DAP : OPTION EXPIRING 14-JUL-2026 EX \$0.40	19,384,195
R3DAB : ORDINARY FULLY PAID RESTRICTED	0
R3DAC : ORDINARY FULLY PAID RESTRICTED	600,000
R3DAE : ORDINARY FULLY PAID RESTRICTED	180,000
R3DAF : ORDINARY FULLY PAID RESTRICTED	714,740
R3DAG : ORDINARY FULLY PAID RESTRICTED	160,000
R3DAH : ORDINARY FULLY PAID RESTRICTED	27,621,237
R3DAD : ORDINARY FULLY PAID RESTRICTED	420,000
R3DAI : OPTION EXPIRING VARIOUS DATE RESTRICTED	8,000
R3DAJ : OPTION EXPIRING VARIOUS DATE RESTRICTED	120,000
R3DAK : OPTION EXPIRING VARIOUS DATE RESTRICTED	84,000
R3DAL : OPTION EXPIRING VARIOUS DATE RESTRICTED	36,000
R3DAM : OPTION EXPIRING VARIOUS DATE RESTRICTED	142,948



R3DAN : OPTION EXPIRING VARIOUS DATE RESTRICTED	32,000
R3DAO : OPTION EXPIRING VARIOUS DATE RESTRICTED	15,024,252