



Announcement Summary

Entity name

R3D RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 28, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
R3DAR	CONVERTIBLE NOTE	500,001	Repayment or redemption of +convertible debt security without conversion	27/12/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

R3D RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

111398040

1.3 ASX issuer code

R3D

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/12/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

R3DAR : CONVERTIBLE NOTE

Unquoted +equity securities that have ceased

Number of securities that have ceased

500,000

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

27/12/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Further information provided in ASX ann 19 October 2023 and Notice of 2023 AGM. Notes held by Yaputri Pte Ltd.

ASX +Security Code and Description

R3DAR : CONVERTIBLE NOTE

Unquoted +equity securities that have ceased

Number of securities that have ceased

1

Reason for cessation

Repayment or redemption of +convertible debt security without conversion

Date of cessation

27/12/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Further information provided in ASX ann 19 October 2023 and Notice of 2023 AGM. Note held by Mr Jihad Malaeb, a director.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
R3D : ORDINARY FULLY PAID	152,371,578
R3DNA : ORDINARY FULLY PAID DEFERRED	30,474,316
R3DO : OPTION EXPIRING 31-DEC-2025 DEFERRED	15,237,158

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
R3DAR : CONVERTIBLE NOTE	1,000
R3DAP : OPTION EXPIRING 14-JUL-2026 EX \$0.40	37,331,395

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.