

Verticon Group Limited

Appendix 4D

For the half year ended 31 December 2007

<p>1. NAME OF ENTITY ABN Half year ended "reporting period" Half year ended "previous corresponding period"</p>	<p>Verticon Group Limited 53 111 398 040 31 December 2007 31 December 2006</p>	
<p>2. RESULTS FOR ANNOUNCEMENT TO MARKET</p>		
	<p>\$'000</p>	<p>% Increase/ (Decrease) Over Previous Corresponding Period</p>
2.1 Revenue from ordinary activities	26,168	5%
2.2 Profit/(loss) from ordinary activities after tax attributable to members	(45,246)	552%
2.3 Net profit/(loss) attributable to members	(45,246)	552%
	<p>Amount per security</p>	<p>Franked Amount per security</p>
2.4 Dividends		
Final Dividend	Nil	N/A
Interim Dividend	Nil	N/A
Previous Corresponding Period	Nil	N/A
2.5 Record date for determining entitlements to the dividends	Not applicable	
2.6 Brief Explanation of any of the above figures	<p>The above loss of \$45.25 million includes a \$17.92 million plant and equipment write-down, a \$14.95 million intangible asset (goodwill) write-down and a \$4.84 million dollar reduction in deferred tax balances.</p>	
	<p>Reporting Period</p>	<p>Previous Corresponding Period</p>
<p>3. NET TANGIBLE ASSETS Net tangible asset backing per security</p>	<p>-\$0.14</p>	<p>\$0.46</p>
<p>4. CONTROL GAINED OR LOST OVER ENTITIES DURING THE PERIOD There was no gain or loss of control over entities during the current period</p>		
	<p>Reporting Period (\$'000)</p>	
<p>5. DIVIDENDS Dividends paid during the current period</p>	Nil	
<p>6. Details of any dividend reinvestment plans in operation and the last date for the receipt of an election notice for participation in any dividend reinvestment plan</p>	Not applicable	
<p>7. Details of associates and joint venture entities</p>	Not applicable	
<p>8. This report has been prepared in accordance with AASB Standards, other AASB authoritative pronouncements and Urgent Issues Group Consensus Views or other standards acceptable to ASX.</p>	Yes	
<p>9 The Verticon Group Limited Financial Report for the financial half year ended 31 December 2007 was reviewed. A copy of the independent review is attached.</p>	Yes	