

21 November 2014

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ASX Limited
Company Announcements Office
SYDNEY NSW 2000

Statement from the Board

The Board of Directors provide Shareholders with an update on VGP Corporation Limited (“VGP” or the “Company”).

At the Company’s inaugural Annual General Meeting (AGM) held on 20 November 2014, each of the seven (7) Resolutions in the 2014 Notice of AGM were passed by the requisite majority.

The Board are actively reviewing and appraising opportunities globally in the areas of natural resources, commodities and e-commerce/technology with the intent to return the Securities of the Company to quotation on the ASX by 2015. It is the Board’s intention to adopt best practices policies and to work with the ASX to achieve the resumption of quotation on the ASX.

Collectively, the Board of VGP, its key executives and strong experienced management team together with newly appointed professional advisors have considerable operational knowledge and experience to implement the Company’s strategy through acquisitions and growth model. Corporately that experience extends to the areas of capital and debt markets and mergers and acquisitions, in both private and public companies and the Board expect that VGP will be able to access the equity markets for expected future acquisitions and growth.

The prospective re-listing of the Company will serve as a gateway to global capital, particularly in Asia.

Following the release of the finalised audited accounts and the holding of the Annual General Meeting, the Board and management are confident to announce that VGP is ready for business and now actively reviewing potential acquisition opportunities.

The Board acknowledges that any proposed acquisition would be subject to ASX and shareholder approvals, including re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

The Board of VGP Corporation Limited look forward to the support of the Shareholders.

Contact

To learn further, please contact admin@vgpcorp.com .