

VERTICON GROUP LIMITED

(Subject to Deed of Company Arrangement)

22 March 2013

VGPC0C0R\AGMA004A

ASX Limited
Company Announcements Office
SYDNEY NSW 2000

Results of General Meeting of Shareholders

The results of Verticon Group Limited's General Meeting held on 22 March 2013 are set out in the **attached** Appendix A.

Resolutions 5 and 6 were withdrawn prior to the Meeting but Resolutions 1 to 4 and 7 were passed unanimously on a show of hands as well as the proxy votes.

The results are provided in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act 2001 (Cth) and include a summary of the votes by proxies on the Agenda considered at the General Meeting.



Steven Nicols
Director

ACN: 111 398 040

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APPENDIX A

Resolution	Manner in which security holder directed the proxy vote				RESULT
	For	Against	TOTAL	Abstain	
1 Consolidation of Capital	67,950,706	10,000	67,960,706	30,000	PASSED
2(a) Allotment and Issue of Shares to Yaputri Pty Ltd	67,950,706	10,000	67,960,706	30,000	PASSED
2(b) Allotment and Issue of Shares to unrelated sophisticated, professional or other exempt Investors	67,950,706	10,000	67,960,706	30,000	PASSED
3 Removal of Directors and Company Secretary	67,950,706	10,000	67,960,706	30,000	PASSED
4 Election of Mr Steve Nicols	67,950,706	10,000	67,960,706	30,000	PASSED
5 Election of Mr Victor Georos	-	-	-	-	WITHDRAWN
6 Election of Mr Greg Cornelsen	-	-	-	-	WITHDRAWN
7 Change of Name	67,950,706	10,000	67,960,706	30,000	PASSED