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21 March 2011

The Manager
Company Announcement Office
ASX Limited

Dear Sir

Verticon Group Limited (ASX:VGP) - Request for Trading Halt

In accordance with Listing Rule 17.1, Verticon Group Limited (**Company**) requests the grant of a trading halt for its securities pending a further announcement by the Company following a review of its trading position and discussions with its financiers.

The Company requests that the trading halt continue until the earlier of 2 trading days from the date of this letter or when a market release is issued indicating the recommencement of trading (which is expected to be issued prior to the open of trading on Wednesday, 23 March 2011).

The Company is not aware of any reason why a trading halt should not be granted by ASX.

Yours Sincerely

Brett Coleman
Company Secretary