



ASX RELEASE | 17 MARCH 2026

Convertible Notes Clarification

Tartana Minerals Limited (ASX: TAT) (Tartana or the Company) advises as follows in relation to the Convertible Notes it currently has on issue.

At the 2025 Annual General Meeting held on 26 November 2025 (the AGM), the Company sought shareholder approval to issue various convertible notes across three classes: 2025A, 2025B, and 2025C. The terms of each of these individual note classes are set out in the Notice of the AGM (ASX Release 29 October 2025, the Notice). All resolutions put to the AGM were approved by shareholders.

Pursuant to Resolutions 4, 5 and 6 of the AGM, shareholder approval was sought for the issue of 1,650 2025A Convertible Notes. The proposed recipients of these securities were parties to whom ASX Listing Rule 10.11 applies by reason of each being a director or an associate of a director. These securities were issued on 25 December 2025.

Pursuant to Resolutions 7, 8 and 9 of the AGM, shareholder approval was sought for the issue of a further 500 2025A Convertible Notes, 500 2025B Convertible Notes, and 200 2025C Convertible Notes. The recipients of these securities were not directors, their associates, or any other parties to whom ASX Listing Rule 10.11 applies. Despite certain references in Resolutions 7 to 9 to ASX Listing Rule 10.11, the Company considers that shareholder approval was sought under ASX Listing Rule 7.1 for each such issuance and the Notice complied with the disclosure requirements under ASX Listing Rule 7.1 and 7.3. These securities were issued on 25 February 2026.

A summary of the Convertible Notes currently on issue in Tartana is as follows:

Class	Number on Issue (ASX Listing Rule 10.11 parties)	Number on Issue (Unrelated parties to Tartana)
2025A	1,650 (face value \$1.65 million)	500 (face value \$0.5 million)
2025B		500 (face value \$0.5 million)
2025C		200 (face value \$0.2 million)

ENDS

This announcement has been approved by the Company Secretary of Tartana Minerals Limited (ASX:TAT).

Further Information:

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About Tartana Minerals (ASX:TAT)

Tartana Minerals Limited is an Australian explorer and project developer with a substantial landholding in the Chillagoe region of Far North Queensland. The Company's portfolio comprises mining leases and exploration tenements prospective for critical and strategic metals, including silver, copper, gold, antimony, zinc, and tin.

Tartana holds the Tartana Mining Leases, from which it produces copper sulphate, supporting ongoing operations while advancing exploration and development across its broader asset base.

The Company's strategy is to enhance shareholder value through systematic exploration, disciplined project development and the expansion and optimisation of its production activities.