



R3D Resources Limited | ACN: 111 398 040 | ASX: R3D

169 Blues Point Road, McMahons Point NSW 2060 Australia | Tel: +61 2 9392 8032

12 July 2021

R3D Public Offer Update

R3D Resources Limited (ASX: R3D) (**R3D Resources** or **Company**) provides the following update with respect to the Public Offer and reinstatement of the Company's securities to trading on the ASX.

The Company advises that allocations have been completed for the R3D Resources \$4.25 million public offering and the offer is closed. Surplus subscription monies are now being refunded. Surplus application monies are being returned where no allocation was made to a particular applicant or the number of shares allocated is less than the number applied for by the applicant. Under the terms of the Offer, in relation to applications for shares, R3D reserved the right to allocate to any applicant a lesser number of shares than that applied for, or to decline any application. Shares were allotted today having received ASX conditional consent for official quotation of the shares.

It is the responsibility of applicants to confirm the number of Shares allocated to them prior to trading in shares. Applicants who sell shares before they receive notice of the number of shares allocated to them do so at their own risk.

On completing the share allocation, incoming Managing Director, Stephen Bartrop said:

"R3D Resources is off to a good start. The Public Offer was well subscribed and satisfaction of the ASX conditions for relisting are well advanced. We look forward to trading in the shares commencing on or about 21 July 2021."

Acceptances to the Tartana Resources Limited Takeover are currently 99.83%.

For further information, please contact:

Robert J Waring

Company Secretary

admin@r3dresources.com.au

+61 2 9392 8032

ASX release authorised by Chairman, Daniel Yeo.