

Fax: 1300 135 638

**Form 605**

Corporations Act 2001  
Subsection 671B

**Notice of Ceasing to be a Substantial Shareholder**

To: Verticon Group Ltd

ACN/ARSN \_\_\_\_\_

**1. Details of substantial holder (1)**

Name Warakirri Asset Management Pty Ltd

ACN/ARSN 057 529 370

The holder ceased to be a substantial holder on 03 Apr 2008

The previous notice was given to the company on 03 Mar 2006

The previous notice was dated 28 Feb 2006

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial shareholder or an associate (3) in voting securities of the company or scheme, since the substantial shareholder was last required to give a substantial holding notice to the company or scheme are as follows

Date	Txn	Shares	Consideration
02 March 2006	Purchase	380,447	145,046.94
03 April 2008	Dilution due to new issuance of 62,557,679 ordinary shares	NA	NA

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows

NA

**4. Addresses**

Name	Address
Warakirri Asset Management Pty Ltd	Level 3, 53 Queen St, Melbourne Vic 3000

**Signature**

Print name Richard Friend Capacity Head of Portfolio Management

Sign here  Date 09 April 2008