



VERTICON GROUP LIMITED  
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**16 September 2008**

## **ASX Announcement**

QUEENSLAND  
12 Forge Close  
Sumner Park Queensland  
Australia 4074

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## **Notice under section 708AA(10) of the Corporations Act 2001**

On 12 March 2008 Verticon Group Limited (**Company**) (ASX : VGP) was required to issue a notice under section 708AA(2)(f) of the *Corporations Act 2001* (**Corporations Act**) that complied with the requirements of section 708AA(7) of the Corporations Act in relation to the rights issue undertaken by the Company (**Rights Issue**).

GOLD COAST  
24 Ereton Drive  
Arundel Queensland  
Australia 4214  
T + 61 7 5537 6716  
F + 61 7 5528 8522

The Company confirms that:

NEW SOUTH WALES  
81 Egerton Street  
Silverwater New South Wales  
Australia 2128

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1. the Company offered new shares in the Company pursuant to the Rights Issue without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at 12 March 2008, the Company had complied with:
  - (1) the provisions of Chapter 2M of the Corporations Act as they applied to the Company; and
  - (2) section 674 of the Corporations Act; and
3. as at 12 March 2008, there was no excluded information (as that term is defined in section 708AA(8) of the Corporations Act) that was required to be disclosed for the purposes of 708AA(7)(d) of the Corporations Act.

VICTORIA  
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Yours faithfully,

**Chris Hipwell**  
CFO & Company Secretary  
(03) 9860-7709  
(0408) 387-779



OH&S  
Endorsed  
Company



Environmental  
Endorsed  
Company



Quality  
Endorsed  
Company