



ASX RELEASE | 21 APRIL 2026

Completion of Directors' Placement at 5c and Cleansing Statement

Tartana Minerals Limited (ASX: TAT) (Tartana or the Company) confirms it has completed a \$0.275 million placement to directors of the Company at 5c per share, a 72% premium to the last close, following shareholder approval in March 2026 (as first announced 25 November 2025).

The placement resulted in the issuance of 5,500,000 Shares. The issue of Options on a 1 Option for every 2 Shares held basis will occur by 30 April 2026. Each Option is exercisable at \$0.055 and expiring three years from its date of issue and these Options are intended to be quoted, subject to meeting ASX quotation conditions (further information in Notice of Meeting released 27 February 2026).

Cleansing Statement

On 21 April 2026, the Company issued 5,500,000 Shares without disclosure to the recipients under Part 6D.2 of the Corporations Act 2001 (Cth) (the Corporations Act).

The Company hereby gives notice under Section 708A(5) of the Corporations Act that:

- (a) The Company has issued the Shares without disclosure to the recipients under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with the provisions of:
 - a. Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
- (c) as at the date of this notice, other than as set out in this announcement, there is no information
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the body; or
 - ii. the rights and liabilities attaching to the relevant securities

to the extent to which it is reasonable for investors and their professional advisers to expect to find the information in a disclosure document.

The Company notes that the raising of \$1,714,999.98 (before costs) remains to be completed under the February 2026 placement (announced on 10 February 2026). Shareholder approval for this placement was received on 31 March 2026.





The Company now expects settlement of this placement to occur imminently, with all Options arising from these placements to occur in one tranche prior to 30 April 2026.

ENDS

This announcement has been approved by the Board of Directors of Tartana Minerals Limited (ASX:TAT).

Further Information:

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About Tartana Minerals (ASX:TAT)

Tartana Minerals Limited is an Australian explorer and project developer with a substantial landholding in the Chillagoe region of Far North Queensland. The Company's portfolio comprises mining leases and exploration tenements prospective for critical and strategic metals, including silver, copper, gold, antimony, zinc, and tin.

Tartana holds the Tartana Mining Leases, from which it produces copper sulphate, supporting ongoing operations while advancing exploration and development across its broader asset base.

The Company's strategy is to enhance shareholder value through systematic exploration, disciplined project development and the expansion and optimisation of its production activities.