



Announcement Summary

Entity name

R3D RESOURCES LIMITED

Applicable security for the reorganisation

R3D

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

Monday March 1, 2021

Reorganisation type

Security split

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday March 16, 2021

Record Date

Wednesday March 17, 2021

Issue Date

Wednesday March 24, 2021

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

R3D RESOURCES LIMITED

1.2 Registered Number Type

ACN

Registration Number

111398040

1.3 ASX issuer code

R3D

1.4 The announcement is

New announcement

1.5 Date of this announcement

Monday March 1, 2021

1.6 Securities affected by the consolidation or split

ASX +Security Code

R3D

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday January 27, 2021	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Wednesday March 17, 2021

3.2 Date of +security holder meeting

Wednesday January 27, 2021

3.2a Effective date of consolidation or split

Friday March 12, 2021

3.3 Last day for trading in the pre consolidation or split +securities

Monday March 15, 2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday March 16, 2021

3.5 Record date

Wednesday March 17, 2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday March 18, 2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday March 24, 2021

3.8 Trading starts on a normal T+2 basis

Thursday March 25, 2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday March 29, 2021

Part 4 - Event type and details

4.1 The event is +Security split



4.1b Split ratio: the +securities will be split on the basis that every

4

(pre-split) +security (/ies) will be divided into

1

(post-split) +securities.

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

R3D

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

47,147,058

Number on issue post consolidation or split

11,786,765

Estimate/Actual

Actual

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary