

RedChip International Limited ACN 111 398 040

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25 February 2016

The Manager ASX Market Announcements Australian Securities Exchange Exchange Centre Level 4, 20 Bridge Street SYDNEY NSW 2000

Extension of Closing Date

The Directors of **RedChip International Limited** (ASX: **R3D**) wish to advise that the Closing Date of the Replacement Prospectus, dated 25 January 2016, has been extended.

The Company will accept applications under the Offer until 5.00pm AWST on Wednesday, 9 March, 2016. A revised indicative timetable in relation to the Offer is as follows:

Event25 January 2016Lodgement of Replacement Prospectus with the ASIC and ASX25 January 2016Opening Date Offer01 February 2016Closing Date Offer09 March 2016Issue of Shares and dispatch of holding statements18 March 2016Quotation on ASX23 March 2016

The board are confident that all the conditions to completion of the proposed transaction will be met before 23rd March 2016.

All other arrangements under the Offer remain unchanged.

The opening date of the offer was on 1st February 2016, RedChip CEO Dave Gentry said "Our unique and innovative investor relations platform was well received by the public companies and investors with whom we met. I look forward to our official launch in Australia in the coming weeks."

The Company encourages all eligible shareholders to participate in the Offer.

For further information, please contact <u>admin@redchipinternational.com.au</u> or <u>www.redchipinternational.com.au</u>

On behalf of the Board of RedChip International Limited.

Mr. Tai Phan, Company Secretary +61 2 8016 2841