



Cancellation Summary

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**Entity name**

R3D RESOURCES LIMITED

**Security on which the reorganisation was to be applicable**

R3D

ORDINARY FULLY PAID

**Announcement Type**

Cancellation of previous announcement

**Date of this announcement**

Tuesday March 2, 2021

**Reason for the cancellation**

To restate section 4.1 as being a Consolidation rather than a Split.

**Refer to below for full details of the announcement**



Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

R3D RESOURCES LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

111398040

**1.3 ASX issuer code**

R3D

**1.4 The announcement is**

Cancellation of previous announcement

**1.4c Reason for cancellation of previous announcement**

To restate section 4.1 as being a Consolidation rather than a Split.

**1.4d Date of previous announcement(s) to this cancellation**

Monday March 1, 2021

**1.5 Date of this announcement**

Tuesday March 2, 2021

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

R3D

**ASX +Security Description**

ORDINARY FULLY PAID

Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Wednesday January 27, 2021	<input checked="" type="checkbox"/> Actual	Yes

**Comments**

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

Wednesday March 17, 2021

**3.2 Date of +security holder meeting**

Wednesday January 27, 2021

**3.2a Effective date of consolidation or split**

Friday March 12, 2021

**3.3 Last day for trading in the pre consolidation or split +securities**

Monday March 15, 2021

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

Tuesday March 16, 2021

**3.5 Record date**

Wednesday March 17, 2021

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

Thursday March 18, 2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

Wednesday March 24, 2021

**3.8 Trading starts on a normal T+2 basis**

Thursday March 25, 2021



**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday March 29, 2021

Part 4 - Event type and details

**4.1 The event is**

+Security split

**4.1b Split ratio: the +securities will be split on the basis that every**

4

**(pre-split) +security (/ies) will be divided into**

1

**(post-split) +securities.**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

**ASX +Security Code**

R3D

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre consolidation or split**

47,147,058

**Number on issue post consolidation or split**

11,786,765

**Estimate/Actual**

Actual

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**