



Announcement Summary

Entity name

R3D RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday May 26, 2022

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
R3D	ORDINARY FULLY PAID	8,782,954	26/05/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

R3D RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53111398040

1.3 ASX issuer code

R3D

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/5/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-Apr-2022 18:55	New - Proposed issue of securities - R3D	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Under the Prospectus R3D has the right to place the Shortfall Shares within three months after the closing date of the Entitlement Offer being 19 May 2022. The Company hopes to place the shares by 30 June 2022.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

R3D : ORDINARY FULLY PAID

Issue date

26/5/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

8,782,954

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
R3D : ORDINARY FULLY PAID	94,582,607

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
R3DAP : OPTION EXPIRING 14-JUL-2026 EX \$0.40	19,392,195
R3DAC : ORDINARY FULLY PAID RESTRICTED	600,000
R3DAE : ORDINARY FULLY PAID RESTRICTED	180,000
R3DAF : ORDINARY FULLY PAID RESTRICTED	714,740
R3DAG : ORDINARY FULLY PAID RESTRICTED	160,000
R3DAH : ORDINARY FULLY PAID RESTRICTED	27,621,237
R3DAD : ORDINARY FULLY PAID RESTRICTED	420,000
R3DAJ : OPTION EXPIRING VARIOUS DATE RESTRICTED	120,000
R3DAK : OPTION EXPIRING VARIOUS DATE RESTRICTED	84,000
R3DAL : OPTION EXPIRING VARIOUS DATE RESTRICTED	36,000
R3DAM : OPTION EXPIRING VARIOUS DATE RESTRICTED	142,948
R3DAN : OPTION EXPIRING VARIOUS DATE RESTRICTED	32,000
R3DAO : OPTION EXPIRING VARIOUS DATE RESTRICTED	15,024,252



R3DAQ : OPTION EXPIRING 14-JUL-2026 EX \$0.40

2,500,000