



R3D Resources Limited | ACN: 111 398 040 | ASX: R3D

Level 5, 52 Phillip Street, Sydney NSW 2000 Australia | T +61 2 9251 7177 | F +61 2 9251 7500

15 March 2021

Takeover Offer Update – Extension of Takeover Offer

R3D Resources Limited (ASX: R3D) (**R3D Resources** or **Company**) refers to its bidder's statement dated 5 February 2021 (**Bidder's Statement**) in respect of its all-scrip takeover offer for 100% of the fully paid shares and options in Tartana Resources Limited (**Takeover Offers**) (**Tartana**).

In accordance with sections 630(2)(b) and 650D(1) of the Corporations Act 2001 (Cth), R3D Resources today gave notice to ASIC and Tartana that:

1. R3D Resources varies the Takeover Offers by extending the closing date of the Takeover Offers until 7:00pm (Sydney Time) on 16 April 2021; and
2. the new date for giving status of conditions under the Takeover Offers is 9 April 2021.

The notices are attached to this announcement.

For further information, please contact:

Henry Kinstlinger
Company Secretary

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ASX release authorised by Company Secretary.



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**NOTICE UNDER SECTION 630(2)(b) CORPORATIONS ACT 2001 (CTH)
NEW DATE FOR GIVING NOTICE OF STATUS OF CONDITIONS**

To: Tartana Resources Limited (ACN 126 905 726) (**Tartana**); and
Australian Securities and Investments Commission (**ASIC**).

For the purposes of section 630(2)(b) of the Corporations Act 2001 (Cth) (Corporations Act), R3D Resources Limited (ACN 119 111 398 040) (**R3D Resources**) gives notice that:

- (a) the offer period under the takeover offer by R3D Resources for all of the ordinary shares and options in Tartana that it does not already own (**Offers**), which Offers, contained in the bidder's statement issued by R3D dated 5 February 2021 (**Bidder's Statement**), has been extended so that the Offers will remain open for acceptance until 7:00 pm (Sydney Time) on 16 April 2021;
- (b) the new date for giving notice of the status of the conditions to which the Offers are subject (**Conditions**), as required by section 630(3) of the Corporations Act, is 9 April 2021;
- (c) as at the date of this notice so far as R3D Resources is aware, none of the Conditions contained Section 14 of the Bidders Statement have been fulfilled or waived; and
- (d) as at the date of this notice R3D Resources has received acceptances representing 82.69% of the voting power in Tartana.

Dated: 15 March 2021

A handwritten signature in blue ink, appearing to read 'Daniel Yeo Chin Tuan'.

Signed for and on behalf of
R3D Resources Limited

Daniel Yeo Chin Tuan,
Chairman



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**NOTICE UNDER SECTION 650D(1) CORPORATIONS ACT 2001 (CTH)
NOTICE OF VARIATION OF OFFER – EXTENSION OF OFFER PERIOD**

To: Australian Securities and Investments Commission (ASIC);

Tartana Resources Limited (ACN 126 905 726) (**Tartana**); and

each person to whom an offer was made pursuant to the Bidder's Statement dated 5 February 2021 by R3D Resources Limited (ACN 111 398 040) (**Bidder's Statement** and **R3D Resources**) in relation to R3D Resources off-market takeover offer dated 19 February 2021 for all of the ordinary shares and options in Tartana that R3D Resources does not already own (**Offers**).

Extension of offer period

R3D Resources Limited gives notice under section 650D(1) of the Corporations Act 2001 (Cth) that:

- (a) it varies the Offers by extending the closing date of the Offers until 7:00pm (Sydney Time) on 16 April 2021;
- (b) accordingly, the Offers are varied by replacing the date "22 March 2021". with the date "16 April 2021" in each place in the Bidder's Statement which it appears including the Acceptance Form;
- (c) in accordance with section 630(2)(b) of the Corporations Act, the date for giving a notice on the status of the Offers conditions as required by section 630(1) of the Corporations Act is extended from 15 March 2021 to 9 April 2021 (subject to further variation in accordance with section 630(2) of the Corporations Act in the event that the Offer Period is extended again); and
- (d) accordingly, the Offers are varied by replacing the date "15 March 2021" with the date "9 April 2021" in each place in the Bidder's Statement which it appears.

Approval of Notice

This notice has been approved by a unanimous resolution passed by all the directors of R3D Resources.

Lodgement with ASIC

A copy of this notice was lodged with ASIC on 15 March 2021. ASIC takes no responsibility for the contents of this notice.

Dated: 15 March 2021

A handwritten signature in blue ink, appearing to be 'Daniel Yeo Chin Tuan', written over a horizontal line.

Signed for and on behalf of

R3D Resources Limited

Daniel Yeo Chin Tuan,
Chairman