



**R3D Resources Limited | ACN: 111 398 040 | ASX: R3D**

169 Blues Point Road, McMahons Point NSW 2060 Australia | Tel: +61 2 9392 8032

21 July 2021

Maria Clemente  
 Adviser, Listings Compliance (Sydney)

**Pre-Quotation Disclosure – Capital Structure**

**Capital Structure**

The capital structure of R3D is set out below. It is noted that nine Tartana shareholders, representing 129,805 shares, are subject to compulsory acquisition following the Tartana Takeover Offer.

Shares	108,443,658
Options	34,831,395

All Options are not listed and have an exercise price of \$0.40 and expire if not exercised by 14 July 2026.

There were 1,250,000 Tartana Convertible Notes converted into ordinary shares in July 2021, and the Note holder then accepted the R3D takeover offer, and on 20 July 2021 received R3D shares and options as consideration. The balance of the Tartana Notes will be redeemed for cash. At which time there will be are no Convertible Notes on issue.

**Statement of Restricted Securities**

Included in the above share and options numbers are ASX imposed restricted securities and the restriction period that applies to those securities are set out below.

Security	Number of Securities	Restriction Period
<b>Fully Paid Ordinary (FPO) Shares</b>		
FPO Shares	40,000	12 months from the date of issue, escrowed until: 24 Aug 2021
FPO Shares	600,000	12 months from the date of issue, escrowed until: 14 Nov 2021
FPO Shares	420,000	12 months from the date of issue, escrowed until: 20 Nov 2021
FPO Shares	180,000	12 months from the date of issue, escrowed until: 25 Nov 2021
FPO Shares	714,740	12 months from the date of issue, escrowed until: 7 Dec 2021
FPO Shares	160,000	12 months from the date of issue, escrowed until: 23 Apr 2022
FPO Shares	27,621,237	24 months from the date of reinstatement, escrowed until: 22 Jul 2023

<b>Unlisted Options</b>	<b>Number of Securities</b>	<b>Restriction Period</b>
Options	8,000	12 months from the date of issue, escrowed until: 24 Aug 2021
Options	120,000	12 months from the date of issue, escrowed until: 14 Nov 2021
Options	84,000	12 months from the date of issue, escrowed until: 20 Nov 2021
Options	36,000	12 months from the date of issue, escrowed until: 25 Nov 2021
Options	142,948	12 months from the date of issue, escrowed until: 7 Dec 2021
Options	32,000	12 months from the date of issue, escrowed until: 23 Apr 2022
Options	15,024,252	24 months from the date of issue, escrowed until: 22 Jul 2023

**Robert J Waring**  
Company Secretary

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ASX release authorised by the Company Secretary.