



Notification of Consolidation/Split

Announcement Summary

Entity name

VGP CORPORATION LIMITED

Applicable security for the reorganisation

VGP	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Monday December 14, 2015

Reorganisation type

Security consolidation

Effective Date

Wednesday December 23, 2015

Record Date

Tuesday December 29, 2015

Issue Date

Wednesday January 6, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

VGP CORPORATION LIMITED

1.2 *Registered Number Type

ACN

Registration Number

111398040

1.3 *ASX issuer code

VGP

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Monday December 14, 2015

1.6 *Securities affected by the reorganisation



VGP

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Monday December 21, 2015	Estimated	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday December 29, 2015

3.2 Date of +security holder meeting

Monday December 21, 2015

3.3 Last day for trading in the pre-re-organised +securities

Tuesday December 22, 2015

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday December 23, 2015

3.5 Record date

Tuesday December 29, 2015

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Wednesday December 30, 2015

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Wednesday January 6, 2016



3.8 Trading starts on a normal T+3 basis

Thursday January 7, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Tuesday January 12, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

4

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code VGP	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 106,587,499	Number on issue after reorganisation 26,646,875	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary