



ASX RELEASE (7 MARCH 2025)

Rollover of Convertible Notes

Tartana Minerals Limited (ASX: **TAT**) ("**Company**") is pleased to provide an update on 500,000 Convertible Notes held by an investor (with an aggregate face value of \$500,000), which matured and became due to be redeemed on 5 March 2025.

The Company and the investor have agreed that as of 5 March 2025, the Company will lapse 500,000 Convertible Notes without conversion. Instead, the Company will carry over the \$500,000 principal owed to the investor into an unsecured cash advance. The advance will bear interest at the rate of 15% per annum paid monthly (being the same as the convertible notes).

Subject to shareholder approval at the next general meeting, the Company will seek approval to issue new convertible notes for the outstanding balance. Those new notes will also bear interest at 15% per annum paid monthly, and will be convertible into equity at \$0.10 per share with a twelve month maturity from their date of issue.

Only in the event that shareholder approval is not successfully sought at the next general meeting the investor will be able to demand the Company repay the outstanding principal in cash.

The Company is pleased to secure this agreement with the investor, allowing the Company to retain cash within the Company as it looks to further progress its activities at the Tartana mining leases and with the potential Mungana processing plant access arrangements. The Company thanks the investor for their continued support of Tartana.

ENDS

This announcement has been approved by the Company Secretary of Tartana Minerals Limited (ASX: TAT).

Further Information:

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